Form 210A (10/06)

United States Bankruptcy Court

| <u>SOUTHERN</u> | District Of | NEW YORK | | |
|---------------------------------|-------------|----------------|---------|--------------|
| re LEHMAN BROTHERS HOLDINGS INC | Case No. | 08-13555 (JMP) | JOINTLY | ADMINISTERED |

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| C.V.I G.V.F. (Lux) Master S.a.r.l. Name of Transferee | *************************************** | o Popular Espanol S.A. ame of Transferor |
|--|---|---|
| Name and Address where notices to transferee should be sent: c/o Carval Investors UK Limited | | im # (if known): <u>35431</u> f Claim: <u>\$11,880,752.0</u> 1 |
| Knowle Hill Park Fairmile Lane Cobham Surrey KTII 2PD United Kingdom | | n Filed: 9-28-09 |
| | Phone: | |
| Phone: Last Four Digits of Acct #: | Last Four | Digits of Acct. #: |
| Phone: | | |
| Last Four Digits of Acct #: | | |
| I declare under penalty of perjury that the information pubest of my knowledge and belief. | provided in t | his notice is true and correct to the |
| By: /s/ David Short | Date: | September 30, 2010 |
| Transferee/Transferee's Agent | | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

| UNITED | STATES | BAN | KRUP' | TCY | COURT |
|--------|--------|-------|-------|------|-------|
| SOUTHE | RN DIS | TRICT | OF N | EW Y | ORK. |

In re:

Ch-11 LEHMAN BROTHERS OTC DERIVATIVES, INC.

Debtor

Case No. 08-13893

Chapter 11

NOTICE OF TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of Banco Popular Español, S.A. ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

| Proof of Claim | Proof of Claim |
|-----------------|----------------|
| Amount | No. |
| \$11,880,752.01 | 35431 |

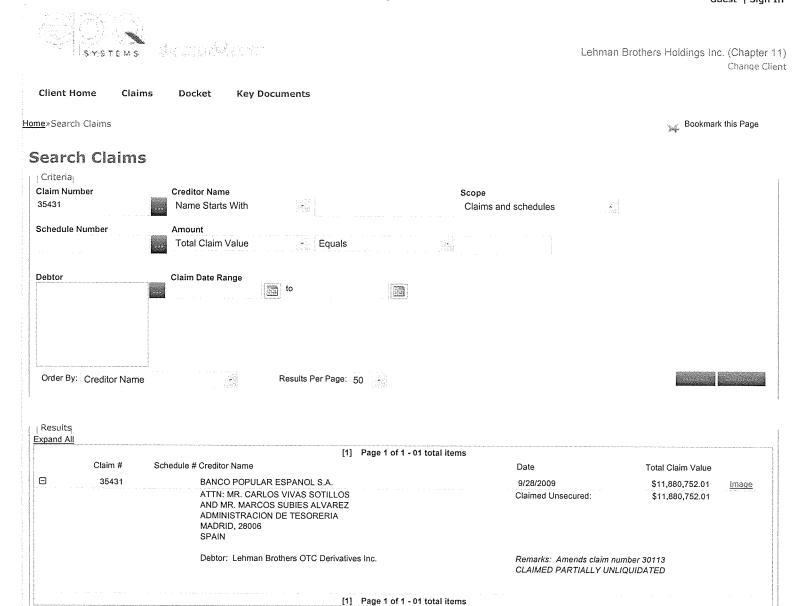
have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

| ASSIGNEE: | C.V.I. G.V.F. (Lux) Master S.a.r.I. | ASSIGNOR: | Banco Popular Espanol | S.A. |
|------------|--|------------|---|--------------------------------------|
| Address: | c/o CarVal Investors UK Limited | Address: | Administracion de Tesoreria | |
| | Knowle Hill Park | | Attn: Mr. Carlos Vivas | Sotillos and |
| | Fairmile Lane | | Mr. Marcos Subies Alva | rez |
| | Cobham | | C/ Jose Ortega Y Gasset | 29, LA Planta |
| | Surrey KT11 2PD | | Madrid 28006 | |
| | United Kingdom BY CARVAL INVESTORS UK LIMITED | | Spain / A/ | On Ti |
| Signature: | | Signature: | Callo Vill | Mayor Jubis |
| Name: | - DAVID SHORT | Name: | Ctarkes Vilvas Authorses signalory | ─tMarcos Subies |
| Title: | OPERATIONS MANAGER | Title: | *************************************** | – A udionico de Signatory |
| Date: | | Date: | | NAME |

Claim Question? Call: 646 282 2400

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